UBSF International

Shepherding Tool for AP

1. Connect with emotion.

- "That sounds hard."
- "Thank you for telling me. I appreciate your trust."
- "That is a real challenge."

2. Ask questions to learn.

Notice these are "what" or "how" questions. "Why" questions communicate judgment or the threat of judgment.

- Clarifying Questions:
 - "What is on your mind?"
 - o "Tell me more about..."
 - "When you ay... do you mean ...?"
 - "What does that look like?"
- Processing Questions:
 - "How is this affecting you?"
 - "How significant is that for you?"
 - "What is the greatest challenge in that?"
 - "What are your expectations?"
- Discovery Questions:

(Help them discover their options. What it is they really need?)

- "What is the outcome you hope for?"
- "What is the worst thing that could happen?"
- "What is your responsibility in this?"
- "What are your options?"
- "What are you hesitating to do or say, and why?"

3. Address plans or perspective.

Help the person identify the next step forward—a sort of mini action plan. This should be a very simple next step.

- "What is your next step?"
- "Let's imagine how that will play out. Would you like to practice that with me?"
- "I hear what you're saying. Can I offer a different perspective?"
- "It's possible what I said was not clear. Would you give me the chance to clarify what I meant?"